

## **AGENDA FOR XII INDIA COAL MARKET CONFERENCE 2018**

### **DAY 0 (November 26, 2018)**

**19.00-21.00**

Delegate Registration & Cocktail

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### **DAY 1 (November 27, 2018)**

**Registration: 8.30- 9.30**

**Session 1: 9.30-11.45:**

**Inaugural Session:**

**INDIAN COAL: THE RETURN OF SHORTAGE**

**WELCOME ADDRESS:**

**9.30-9.40:** Vinaya Varma, CEO, mjunction services limited (confirmed)

**9.40-10.00: Inaugural address:**

**Challenges and opportunities in Indian coal sector**

Speaker: Abhijit Pati, CEO, Vedanta

**10.00-10.20:**

**Met coal: The missing link in steel growth story / Cement**

Speaker: Dr Bhaskar Chatterjee, Secretary General, Indian Steel Association (ISA) (confirmed)

**10.20-10.40:**

**Indian coal: Technological needs from the perspective of Indian industry**

Speaker: Subrata Mitra, Jt. MD, M N Dastur & Co (confirmed)

**10.40-11.00:**

**Commercial mining: Will it be a disruptor or a magic-bullet?**

Speaker: Partha S Bhattacharyya, former chairman, Coal India Ltd (CIL) (confirmed)

**11.00-11.20: Keynote Address:**

**CIL in 2030: The blueprint for India's coal future**

Speaker: A K Jha, Chairman-cum-Managing Director, Coal India Ltd (CIL) (confirmed)

**11.20-11.30:** Q+A Session

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**11.30-11.45: Coffee Break**

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**Session 2: 11.45-13.15**

### **GLOBAL COAL MARKET – KEY ISSUES, CONSTRAINTS AND OUTLOOK**

- **Will China’s maritime ambitions and trade frictions impact global coal matrix?**
- **After a year of firm prices, how will the coal market fare in 2019?**
- **Supply demand outlook for 2019/2020 (all regions, outlook)**
- **Is the global market witnessing a shift in demand and supply centres?**

Speakers:

Dr Neil Bristow, MD, H&W Worldwide Consulting Pty Ltd (confirmed)  
Subhendu Kar, Senior Coal Trading Manager, Itochu (confirmed)  
George Varghese, Director, Strategic Sourcing, Trinity Energy Solutions (confirmed)  
Pranay Shukla, Senior coal market analyst, Mercuria (confirmed)

**13.05-13.15:** Q+A Session

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**13.15-13.30:**

**Special session:**

### **Outlook on US coal industry**

Speaker: Sujogya Dash, MD, South-east Asia and India, Xcoal (confirmed)

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**13.30-14.30: Lunch Break**

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**Session 3: 14.30-15.40**

### **MET COAL: THE MISSING LINK IN STEEL GROWTH STORY**

Chairman: Dr Bhaskar Chatterjee, Secretary General, Indian Steel Association (ISA) (confirmed)

**14.30-14.50:**

### **India's steel rush: But where is the roadmap for met coal?**

Speaker: Somesh Biswas, Chief, raw material strategy group, Tata Steel (confirmed)

**14.50-15.10:**

### **Ways to augment India's coking coal supply**

Speaker: N C Jha, former chairman, CIL (confirmed)

**15.10-15.30:**

### **What is the best hedge for met coal price volatility?**

Speaker: P Saidev, ED, RMD, Steel Authority of India Ltd (SAIL) (confirmed)

**15.30-15.40:** Q+A Session

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**15.40-16.10**

#### **Session 4:**

### **How is CIL bracing up for competition?**

Moderator: V K Arora, Chief Mentor, KCT Group (confirmed)

Speaker: S N Prasad, Director (Marketing), Coal India Ltd (confirmed)

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#### **Session 5: 16.10-17.40**

### **INDIA'S POWER SECTOR: OUTLOOK AND CHALLENGES**

**Chairman:** R N Sen, former chairman, WBERC (confirmed)

**16.10-16.30:**

### **Can NCLT revive India's stressed power projects without tariff reform?**

Speaker: Rohit Kumar, Director, KPMG (confirmed)

**16.30-16.50:**

### **Power sector's coal demand – a mid-term outlook**

Speaker: Rahul Tongia, Fellow, Brookings India (confirmed)

**16.50-17.10:**

**Power's coal cost: A comparative analysis of domestic and imported coal**

Speaker: CESC Ltd

**17.10-17.30:**

**Will populist tariff regime lead to mass migration to energy exchanges?**

Speaker: Rohit Bajaj, VP, India Energy Exchange (confirmed)

**17.10-17.30:**

**Coal quality issues: Need for modernising the standards**

Speaker: Dr. Anurag Garg, GM (QC), Coal India Ltd (confirmed)

**17.30-17.40:** Q+A Session

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**Session 6: 17.40-18.30**

**COUNTRY SPECIFIC SESSION: INDONESIA**

**Speakers:** Chair: Claire Pickard, Asia Solid Fuels Manager, Argus Media (confirmed)

F. Hary Kristiono, Deputy Director – PT Medco Energi Mining International  
Ashish Srivastava, Senior Coal Trader, China Coal Solutions (Singapore)  
(confirmed)  
Capt. Pawan Kumar, Head of coal sourcing and chartering, Sembcorp  
(confirmed)

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**18.30-21.30: Awards Night and Cocktail Dinner**

**End of Day 1**

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**Day 2: November 28, 2018**

**Session 6: 9.30-11.40**

**COAL LOGISTICS: STILL MISSING THE LINK?**

**Chairman:** V K Arora, Chief Mentor, KCT Group (confirmed)

**9.30-9.50:**

**International ocean freight: A short and mid-term outlook**

Speaker: Ravi Chopra, Director, Interocean, (confirmed)

**9.50-10.10:**

**DFC: Will it usher a new era in coal transportation?**

Speaker: Biplav Kumar, GGM/BD, Dedicated Freight Corridor of India (confirmed)

**10.10-10.30:**

**CIL's coal connectivity projects: How far and what further?**

Speaker: H S Bajwa, Director – TT, Railway Board (confirmed)

**10.30-10.50:**

**From ports to plants: How prepared are Indian ports to handle the rush?**

Speaker: S Balaji Arunkumar, Deputy Chairman, Kolkata Port Trust

**10.50-11.10:**

**Coastal shipping: When will it come of age?**

Speaker: Capt. Govind Kumar Gautam, CEO, Pacific World Shipping Pte Ltd (confirmed)

**11.10-11.20:** Q+A session

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**11.20-11.40: Coffee Break**

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**Session 7: 11.40-13.30**

**COMMERCIAL COAL MINING: MUCH ADO ABOUT SOMETHING?**

**Chairman:** Rana Som, chairman, Bengal Birbhum Coalfields Ltd (confirmed)

**11.40-12.00:**

**Commercial mining in India: In the eyes of overseas miners**

Speaker: Dr Neil Bristow, MD, J&W Worldwide Consulting (confirmed)

**12.00-12.20:**

**How war-ready are the MDOs to graduate to commercial miners?**

Speaker: Uma Shankar, Sr. VP, India Mining Business, Adani Enterprises (confirmed)

**12.20-12.40:**

## **From monopoly to competition: Prospective changes in Indian coal market**

Speaker: R P Ritolia, Advisor, SNRL (confirmed)

**12.40-13.00:**

### **The pitfalls of coal block auctions and how to overcome them? / Outlook on commercial mining coal block auction**

Speaker: Supriyo Gupta, VP, SBI Caps (confirmed)

**13.20-13.30:** Q+A session

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**13.30-14.30: Lunch Break**

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**Session 8: 14.30-15.30**

### **Coal stock conundrum: What is the solution to coal stock mismatch at power plants and pitheads**

Speaker: Deepak Bhattacharya, Head, coaljunction, mjunction

Prashant Goyal, Director (procurement), OPG Power  
Devendra Arolkar, GM, Nabha Power  
SCCL  
Coal India Ltd

**15.30-15.45** Q+A Session

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**15.45-16.00: Vote of Thanks:**

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**End of Day 2 and End of Conference**

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