

14th

Indian Coal Markets Conference

December 17 – 18, 2020

AGENDA

Indian Coal: Reignited...!

Day 1: December 17, 2020

10.00-11.55

Inaugural Session: The big picture

- Will Indian coal thrive under competition?
- What are the key takeaways from auctions?
- What is the road ahead for global coal?

10.00-10.10 *Welcome Address:*

Vinaya Varma, MD & CEO, mjunction services limited (Confirmed)

10.10-10.25 *Keynote Address:*

M Nagaraju, Additional Secretary, Ministry of Coal, Govt of India

Life after Commercial coal block auctions: The roadmap for self-sufficiency (Confirmed)

10.25-10.40 *Inaugural Address:*

S N Tiwary, Director (Marketing), Coal India Ltd (Confirmed)

Self-sufficiency: Can CIL make importers homeward bound?

10.40-10.55 *Special Address:*

Vinay Prakash, Director, Adani Enterprises Ltd, CEO-Natural Resources

(Confirmed)

What signals is India sending to the global market?

10.55-11.10 *Special Address:*

V R Sharma, MD, JSPL (Confirmed)

Coal gasification: Scopes and Challenges in India

11.10-11.25 *Special Address:*

Bill Sullivan, Sr Foreign Counsel, Christian Teo & Partners (Confirmed)

Using Mining Laws to extend the life of the coal industry – Possible lessons from the Indonesian experience

Q&A: 11.25-11.55

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12.00-13.15

Session 2: Movers & shakers

- How will competition change the supply scenario?
- Will commercial mining have an impact on captive output?
- Will the new coal blocks face financing hurdles?

Chairman:

M C Thomas, MD, Tata Steel Mining (Confirmed)

Speakers:

12.00-12.15

Himanshu Singh, Director Coal - Group Commercial, Vedanta (Confirmed)

When can we expect to see coal coming from commercial blocks?

12.15-12.30

R P Ritolia, Advisor, Swayambhu Natural Resources Pvt Ltd (Confirmed)

Mines to market: Which buyer segments would the new players target?

12.30-12.45

Mukul Modi, Executive VP, SBI Caps (Confirmed)

Financing of coal mining projects: Issues and options

Q&A: 12.45-13.15

14.15-16.00

Session 3: Demand dynamics

- How much coal will India need by 2030?
- What will it take to lift thermal power PLF?
- What is the status of coal's alternative uses?

Chairman:

Anil K Razdan, former Secretary, Ministry of Power, GoI (Confirmed)

Speakers:

14.15-14.30

V K Arora, Chief Mentor, KCT

An overview of coal demand in India: A mid-term outlook (Confirmed)

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K C Muraleedharan, GM (Fuel Management), NTPC Ltd (Confirmed)

Power sector's coal demand: A mid-term outlook

14.45-15.00

Sanjay Kumar, Strategic sourcing director, LafargeHolcim (Confirmed)

Indian cement sector growth and coal appetite: A mid-term outlook

15.00-15.15

D B Sundara Ramam, VP (Raw Materials), Tata Steel (Confirmed)

Steel's coal challenge: How to restrict met coal import dependence?

15.15-15.30

Rahul Mittal, Chairman, Sponge Iron Manufacturers' Association (Confirmed)

On a bumpy road: The coal woes of India's DRI sector

15.30-15.45

Nitin Ambhaikar, MD, Exotron Thermal (Confirmed)

What fuels the demand for pet coke in India?

Q&A: 15.45-16.00

16.00-17.30

Session 4: Exim analytics

- Will India be able to tap neighbouring markets?
- Will import substitution defeat comparative advantage theory?
- What signals is India sending to the global coal market?

Chairman:

Dr. Neil J Bristow, MD, H&W Worldwide Consultancy Pty Ltd (Confirmed)

Speakers:

16.00-16.15

Deepak Kannan, Managing Editor – Thermal Coal, Platts (Confirmed)

After a year of slump, how will seaborne coal prices fare in 2021?

16.15-16.30

Dr. Neil J Bristow, MD, H&W Worldwide Consultancy Pty Ltd (Confirmed)

China's trade frictions: Impact on global coal supply and demand

16.30-16.45

F. Hary Kristiono, COO, PT Medco Energi Mining Internasional, Indonesia (Confirmed)

Will India's call for self-sufficiency impact Indonesia's coal fortunes?



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Freddie Staermose, VP, Generating Fuels and Dry Bulks, Argus Media
(Confirmed)

India – the new battleground for major exporters. But who is most competitive?

Q&A: 17.00-17.30

End of Day 1

Day 2: December 18, 2020

10.30-11.45

Session 5: Distribution modes

- What is the best way to market commercial coal?
- Coal exchange: Need of the hour?
- Will increased auction impact linkage customers?

Chairman:

N C Jha, former CMD, Coal India Ltd (Confirmed)

Speakers:

10.30-10.45

Martin Abbott, CEO, globalCOAL (Confirmed)

Online trading of coal: How can miners and consumers benefit?

10.45-11.00

Deepak Bhattacharyya, Chief, mjunction services limited (Confirmed)

Building a coal exchange in India

Special Address:

11.00-11.15

P S Reddy, MD & CEO, Multi Commodity Exchange (MCX) (Confirmed)

Role of an exchange in commodity trading

Q&A: 11.15-11.45

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11.45-13.15

Session 6: Country Focus: South Africa

- What limits the upside for SA's coal volumes and exports?
- Is the current volatility in RBCT prices here to stay?
- How SA coal plans to cope with green challenges?

Chairman:

Divyesh Kalan, CEO, Orevest (Confirmed)

Speakers:

11.45-12.00

Mike Teke, CEO, Seriti Resources (Confirmed)

Energy transition, strikes, slowdown: Is South Africa's coal story fizzling out?

12.00-12.15

John Howland, Vice President - Coal, Metals and Mining, IHS Markit (Confirmed)

India: The last market standing for SA coal exports?

12.15-12.30

Xavier Prevost, CEO, XMP Consulting (Confirmed)

RBCT coal prices: A short term outlook

12.30-12.45

Mike Seeger, CEO, MX Mining Capital Advisory (Confirmed)

Investment opportunities in SA coal / Can SA reverse the investment flight?

Q&A: 12.45-13.15

14.00-15.30

Session 7: Carrying coals

- Is there a case for Railway to rationalise coal freight rates?
- Can Indian miners compete with logistics costs of imported coal?
- Indian maritime/shipping industry: short and mid-term outlook

Chairman:

V K Arora, Chief Mentor, KCT (Confirmed)

Speakers:

14.00-14.15

N Srinivas, Director (OP&BD), Dedicated Freight Corridor Corp. of India (DFCCI) (Confirmed)

DFC: What benefits will it usher in coal transportation?



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Nitin Bansal, CFTM, Eastern Railway (Confirmed)

Is Railways prepared to handle the coal rush?

14.30-14.45

Rahul Sharan, Lead Research Analyst, Dry Bulk, Drewry (Confirmed)

International freight rates: A short-to-mid term outlook for post-covid world

14.45-15.00

Capt Govind Gautam, MD, FastFreight (Confirmed)

Has the revised guidelines on chartering helped Indian shippers?

Q&A: 15.00-15.30

16.00-17.00

Session 8: Tech talks

- The revival of UG mining: A distant dream?
- Will Covid-19 make Indian coal mining more IT-savvy?
- Will mine automation limit employment gains?

Chairman:

S K Sadangi, Chief Vigilance Officer (CVO), Coal India Ltd (Confirmed)

Speakers

16.00-16.15

Dr. T Gouricharan, Chief Scientist, CSIR-CIMFR (Confirmed)

Substitution of imported coking coal through beneficiation, blending and coke making from indigenous low grade raw materials

16.15-16.30

S K Sadangi, Chief Vigilance Officer (CVO), Coal India Ltd (Confirmed)

Measuring coal and overburden: The technological challenges

16.30-16.45

K C Jain, former GM (Geology/CBM), CMPDI (Confirmed)

Green hydrogen towards zero emissions

Q&A: 16.45-17.00

End of Conference
