



Indian Coal Markets Conference

February 24-25, 2026 | Taj Taal Kutir, Kolkata

In association with



COALOSSEUM

The Coal Battleground

Exchange ✂ Auction | Commercial ✂ Legacy | Domestic ✂ Import | Thermal ✂ Renewable

Print Partner

INDIA
**COAL MARKET
WATCH**

COAL[™]
INSIGHTS
FROM MINING TO IGNITING

What is it about this year?

Having crossed the 1 billion ton production milestone, India's coal sector now faces an unexpected plateau in demand, forcing both established and emerging producers to reassess their short- and long-term growth strategies. At this juncture, the industry must decide whether to pursue unchecked expansion or recalibrate for balanced coexistence with renewable energy.

As miners deliberate their options, deep structural changes – most notably the shift from predictable FSA-linked sales to the uncertainties of a market-based regime under the emerging Coal Exchange – are pushing companies to rethink their operating model and risk outlook.

How will prices get discovered at these exchanges? What domestic and external factors would weigh in? How do we create room for the growth of both legacy and new age miners? And how would the seaborne market be factored in?

The 19th Indian Coal Markets Conference (ICMC) would try to find answers to some or all of these most pertinent questions and might give rise to new insights into the sector which are not even being discussed now.

Key trends to watch out for



Proposed coal exchange(s)



Price discovery on new platforms



Sale of commercial coals



Impact of RGO on coal demand



Seaborne prices & import trend

Key topics to be discussed

- ◆ Will exchange bring order or chaos to a surplus market?
- ◆ What will be CIL's stance on coal exchange?
- ◆ Will exchange subsume FSA, e-auctions?
- ◆ Will commercial miners eat into imports or PSUs' market?
- ◆ Financing coal projects: Banks' and investors' outlook
- ◆ What will be the impact of RGO on utilities' coal demand?
- ◆ DRI's fuel choice: Moving away from domestic coal?
- ◆ What will be the ripple effects of anti-dumping duty on coke?
- ◆ What will be the logistics arrangements for coal exchange?
- ◆ Has the opening up benefitted India's OEM market?
- ◆ Seaborne coal prices: What does 2026 hold in store?
- ◆ Can India become a price-setter in seaborne market?
- ◆ What is exporters' outlook on the Indian coal market?
- ◆ Ocean freight: Overcapacity to weigh on spot market?

Who will attend?

- ◆ Coal Miners
- ◆ Mine Developers-cum-Operators (MDOs)
- ◆ Power Gencos & Discoms
- ◆ Coal Consumers
- ◆ Coal Traders
- ◆ Coal Technology Providers
- ◆ Inspection Companies
- ◆ Coal Handling Service Providers
- ◆ Analysts
- ◆ Logistics Providers
- ◆ Ports & Shipping Companies
- ◆ Mining Equipment Manufacturers
- ◆ Transition & Sustainability Consultants
- ◆ Banks & FIs

Why will you attend?



Network with key Industry Stakeholders



Get project updates from Commercial Miners

Hold B2B meetings with Miners, Traders, OEMs



Learn about seaborne coal price forecasts from PRAs



Get update on emerging Coal Exchanges



Meet pioneers in Emerging Technologies & Green Mining

Hear from Power, Cement, Sponge, Steel & other consumers



Know financing options from the Banks



When is the conference?

February 24, 2026, Tuesday

- 9:00 am Registration opens
- 10:00 am Conference starts
- 6:30 pm Indian Coal Markets Awards Night

February 25, 2026, Wednesday

- 10:00 am Conference starts
- 5:00 pm Conference ends

Where is the venue?

TAJ TAAL KUTIR

Eco Park, Plot No. IIE/65, Action Area II,
New Town, Kolkata 700156

Ph: T: +91 33 2202 0960
www.tajhotels.com



Awards Night & Dinner

presented by **COAL[™]**
INSIGHTS



Coal mining
contractor/MDO



Domestic coal
trader



Coal logistics



Coal handling
port



Coal inspection
agency



Coal importer



OEM



Mining safety



Technology



Sustainability



Lifetime
achievement

The voting window will be opened for Industry participants prior to the event to cast their votes and facilitate the jury to select the best service providers in the above categories.



How can you be a part?

Join us as a

- ◆ Delegate
- ◆ Sponsor
- ◆ Exhibitor

How can you benefit?

- ◆ Elevate your brand identity
- ◆ Launch/exhibit new products & services
- ◆ Launch a targeted marketing campaign
- ◆ Network with industry stakeholders
- ◆ Learn about future market trend

Conference Overview





Delegate Packages

Particulars	Early Bird		Normal	
	Base Rate	Rate after Tax	Base Rate	Rate after Tax
Gold pass with 5-star accommodation (INR)	40,000	47,200	47,000	55,460
Gold pass without accommodation (INR)	32,000	37,760	38,000	44,840
Silver pass with 3-star accommodation (INR)	27,000	31,860	30,000	35,400
Silver pass without accommodation (INR)	20,000	23,600	25,000	29,500
International Gold pass with 5-star accommodation (USD)	1,500		2,000	

Early Bird offer applicable till January 15, 2026.

REGISTRATION

Visit www.indiancoalmarkets.com



or **scan the QR**
to register

TERMS AND CONDITIONS

100% Advance

PAYMENT METHODS

Bank Details

SWIFT Code	HDFCINBBCAL
Name	HDFC Bank Ltd
Address	2/6, Sarat Bose Road, Central Plaza, Kolkata 700020, West Bengal, India
Company name as in Bank Records	mjunction services limited
Bank Account No.	00140310003827
IFSC	HDFC0000014



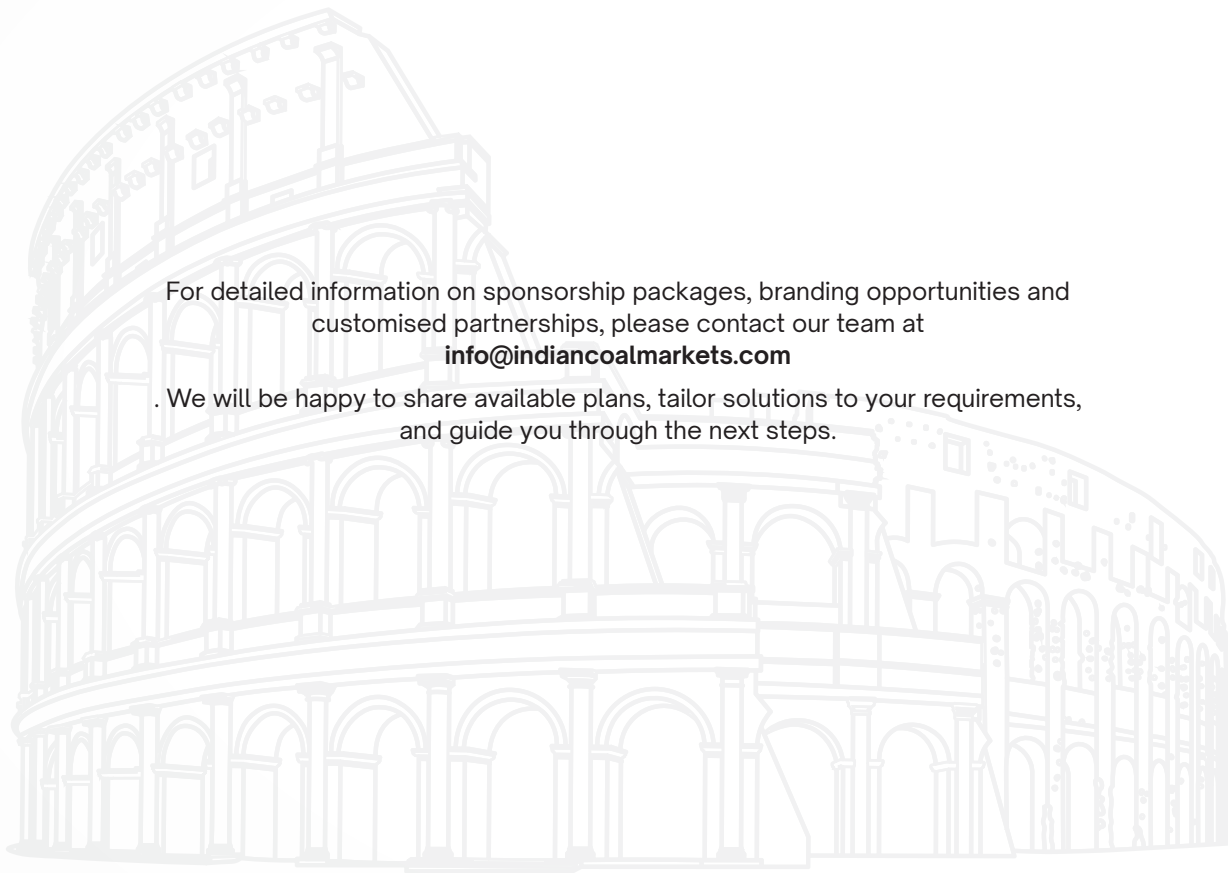
Gold Pass Benefits

- ◆ Priority registration access
- ◆ Exclusive networking access in Gold Lounge
- ◆ Premium access to Lunch and Dinner
- ◆ 3-month access to digital Coal Insights editions
- ◆ 3-month access to Daily Coal News email alerts
- ◆ 1-month access to high end market intelligence report, India Coal Market Watch

Sponsorship Packages

For detailed information on sponsorship packages, branding opportunities and customised partnerships, please contact our team at **info@indiancoalmarkets.com**

. We will be happy to share available plans, tailor solutions to your requirements, and guide you through the next steps.



Previous Sponsors



For speaking opportunities

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For sponsorship, exhibition opportunities & delegate registration

www.indiancoalmarkets.com

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